

Warsaw, May 25, 2016

**Information on the total number of shares and votes under those shares
of Polski Holding Nieruchomości S.A., a joint-stock company with its registered office in Warsaw**

as of the date of publishing the Announcement of Polski Holding Nieruchomości S.A.
of May 25, 2016 on convening the Ordinary General Meeting

Under Art. 402³.1.2 of the Commercial Companies Code, the Management Board of Polski Holding Nieruchomości S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that as of May 25, 2016, i.e. as of the date of publishing the Announcement of the Company’s Management Board on convening the Ordinary General Meeting:

- the Company’s share capital amounts to PLN 46,722,747.00 and is divided into 46,722,747 shares with a nominal value of PLN 1.00 each,
- the total number of shares in the Company amounts to 46,722,747, which translates into 46,722,747 at the General Meeting,
- all shares of the Company are ordinary bearer shares,
- one share bears one vote at the Company’s General Meeting.